

## Selected results

### RESULTS

For the fiscal years ended December 31	2018	2017 <i>restated</i> <sup>(3)</sup>	Variance
Revenues	\$ 16,236	\$ 16,199	— %
EBIT	\$ 1,001	\$ 299	235 %
EBIT margin	6.2%	1.8 %	440 bps
EBIT before special items	\$ 1,029	\$ 725	42 %
EBIT margin before special items	6.3%	4.5 %	180 bps
EBITDA before special items <sup>(1)</sup>	\$ 1,304	\$ 1,046	25 %
EBITDA margin before special items <sup>(1)</sup>	8.0%	6.5 %	150 bps
Net income (loss)	\$ 318	\$ (525)	nmf
Diluted EPS (in dollars)	\$ 0.09	\$ (0.24)	\$ 0.33
Adjusted net income <sup>(1)</sup>	\$ 438	\$ 91	381 %
Adjusted EPS (in dollars) <sup>(1)</sup>	\$ 0.14	\$ 0.04	\$ 0.10
Cash flows from operating activities	\$ 597	\$ 531	12 %
Net additions to PP&E and intangible assets	\$ 415	\$ 1,317	(68)%
Free cash flow (usage)	\$ 182	\$ (786)	nmf
<b>As at December 31</b>	<b>2018</b>	<b>2017</b>	<b>Variance</b>
Cash and cash equivalents <sup>(4)</sup>	\$ 3,187	\$ 3,057	4 %
Available short-term capital resources <sup>(4)(5)</sup>	\$ 4,373	\$ 4,225	4 %

## RESULTS

For the fourth quarters ended December 31	2018	2017 <i>restated</i>	Variance
Revenues	\$ 4,303	\$ 4,611	(7)%
EBIT	\$ 342	\$ 73	368 %
EBIT margin	7.9%	1.6%	630 bps
EBIT before special items	\$ 286	\$ 139	106 %
EBIT margin before special items	6.6%	3.0%	360 bps
EBITDA before special items	\$ 370	\$ 228	62 %
EBITDA margin before special items	8.6%	4.9%	370 bps
Net income (loss)	\$ 55	\$ (188)	nmf
Diluted EPS (in dollars)	\$ 0.02	\$ (0.09)	\$ 0.11
Adjusted net income (loss)	\$ 149	\$ (28)	nmf
Adjusted EPS (in dollars)	\$ 0.05	\$ (0.02)	\$ 0.07
Cash flows from operating activities	\$ 1,289	\$ 1,237	4 %
Net additions to PP&E and intangible assets	\$ 248	\$ 365	(32)%
Free cash flow	\$ 1,041	\$ 872	19 %

All amounts in this press release are in U.S. dollars, unless otherwise indicated.

Amounts in tables are in millions except per share amounts, unless otherwise indicated.